



AUTHORIZATION TO RELEASE INFORMATION

I/we hereby give my/our consent to have Excel Mortgage Services to obtain information regarding my/our employment, checking and or savings accounts mortgage history and all other credit matters.

BORROWER

Signature: _____ Date: _____

Print Name: _____ SSN#: _____

CO-BORROWER

Signature: _____ Date: _____

Print Name: _____ SSN# _____



BORROWER:

Name: _____ Address: _____

City: _____ State: _____ Zip: _____ Tel: _____

Date of Birth: _____ SSN# _____ () Own () Rent _____ # of yrs.

If renting, name of landlord for past 2 years. Name: _____ Tel: _____

Monthly Rent: \$ _____ Years at present address: _____ Years of School: _____

Dependents (not listed by co-borrower)

Number: _____

Ages: _____

Marital Status:

() Married (Including Registered Domestic Partners)

() Unmarried (includes single, divorced, widowed, and separated)

If residing at present address less than 2 years please complete.

Former Address: _____

City: _____ State: _____ Zip: _____

() Own () Rent _____ # of yrs.

Employment Information

Employer: _____ Address: _____

City, State, Zip: _____ Business Phone: _____

Hire Date: _____ Title: _____ Years: _____

Salary: \$ _____ Commissions: \$ _____ Bonuses: \$ _____

Overtime: \$ _____ Child Support / Alimony: \$ _____ () Pay () Receive

If less than two years with present employer please complete.

Former Employer: _____ Address: _____

City, State, Zip: _____ Business Phone: _____

Employed From _____ to _____ Title: _____



CO-BORROWER:

Name: _____ Address: _____

City: _____ State: _____ Zip: _____ Tel: _____

Date of Birth: _____ SSN# _____ () Own () Rent _____ # of yrs.

If renting, name of landlord for past 2 years. Name: _____ Tel: _____

Monthly Rent: \$ _____ Years at present address: _____ Years of School: _____

Dependents (not listed by borrower)

Number: _____

Ages: _____

Marital Status:

() Married (Including Registered Domestic Partners)

() Unmarried (includes single, divorced, widowed, and separated)

If residing at present address less than 2 years please complete.

Former Address: _____

City: _____ State: _____ Zip: _____

() Own () Rent _____ # of yrs.

Employment Information

Employer: _____ Address: _____

City, State, Zip: _____ Business Phone: _____

Hire Date: _____ Title: _____ Years: _____

Salary: \$ _____ Commissions: \$ _____ Bonuses: \$ _____

Overtime: \$ _____ Child Support / Alimony: \$ _____ () Pay () Receive

If less than two years with present employer please complete.

Former Employer: _____ Address: _____

City, State, Zip: _____ Business Phone: _____

Employed From _____ to _____ Title: _____



ASSETS

This section is a list of your assets. This information aids us in determining your current financial position as these accounts and information are placed on your mortgage application.

BANK(S), 401K & RETIREMENT ACCOUNTS (Please provide us with 3 months' worth of asset statements)

Institution	Address	Account #	Balance
1.			
2.			
3.			
4.			
5.			

REAL ESTATE OWNED (If more space is needed please utilize the next page)

Address:

1. _____
2. _____

	Loan Balance	Monthly Payment	<u>Property Taxes & Insurance Payment</u>
Property #1	_____	_____	_____
Property #2	_____	_____	_____

Monthly Gross Rental Income (If Applicable)

Property #1 _____ Property #2 _____

Miscellaneous Assets

Autos: Year, Make & Estimated Value _____

For Refinance Properties Only

Original Cost _____ Year Acquired _____

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